

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- x
:
:
In re REFCO, INC. SECURITIES LITIGATION :
:
:
----- x

05 Civ. 8626 (GEL)


NOTICE OF APPEAL

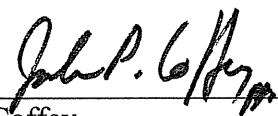
Notice is hereby given that Lead Plaintiffs RH Capital Associates LLC and Pacific Investment Management Company LLC, on behalf of themselves and the putative class, hereby appeal to the United States Court of Appeals for the Second Circuit from the Rule 54(b) Judgment dismissing the Second Amended Consolidated Class Action Complaint against defendants Mayer Brown LLP and Joseph P. Collins, which was entered in this action on the 18th day of March, 2009.

Dated: April 16, 2009

GRANT & EISENHOFER P.A.

**BERNSTEIN LITOWITZ BERGER
& GROSSMANN LLP**

By: 

By: 

Stuart M. Grant
James J. Sabella
Brenda F. Szydlo
485 Lexington Avenue, 29th Floor
New York, NY 10017
Telephone: (646) 722-8500
Facsimile: (646) 722-8501
- and -

John P. Coffey
Salvatore J. Graziano
John C. Browne
Jeremy P. Robinson
1285 Avenue of the Americas
New York, NY 10019
Telephone: (212) 554-1400
Facsimile: (212) 554-1444

Megan D. McIntyre
Christine M. Mackintosh
1201 North Market Street
Wilmington, DE 19801
Telephone: (302) 622-7000

Co-Lead Counsel for Plaintiffs

CERTIFICATE OF SERVICE

I, James Sabella, hereby certify that on April 16, 2009, the foregoing Notice of

Appeal was served via the U.S. Mail to:

Bruce Braun
Linda T. Coberly (LC8078)
WINSTON & STRAWN LLP
35 West Wacker Drive
Chicago, IL 60601
Telephone: (312) 558-5600
Fax: (312) 558-5700

David Mollón
Beth Tagliamonti
Ruth Braun
Calvin Koo
Tom O'Connor
WINSTON & STRAWN LLP
200 Park Avenue
New York, NY 10166
Telephone: (212) 294-6700
Fax: (212) 294-4700
*Attorneys for Defendant
Grant Thornton LLP*

Helen B. Kim (HK-8757)
KATTEN MUCHIN ROSENMAN LLP
2029 Century Park East, Suite 2600
Los Angeles, CA 90067
Telephone: (310) 788-4400
Fax: (310) 788-4471

Daniel A. Edelson (DE-1830)
Bruce M. Sabados (BMS-4258)
KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, NY 10022
Telephone: (212) 940-8800
Fax: (212) 940-8776

Richard E. Nathan (RN-6487)
NATHAN LAW OFFICE
123 South June Street
Los Angeles, CA 90004
Telephone: (323) 931-8080
Fax: (323) 931-8008

Attorneys for Defendant Dennis A. Klejna

Robert B. McCaw (RM-7427)
Lori A. Martin (LM-7125)
John V.H. Pierce (JP-2870)
Dawn M. Wilson (DW-3810)
WILMER CUTLER PICKERING
HALE and DORR LLP
399 Park Avenue
New York, NY 10022
Telephone: (212) 230-8800
Fax: (212) 230-8888
Attorneys for the Underwriter Defendants

Scott E. Hershman
Stephen R. Blacklocks
Richard Soto
HUNTON & WILLIAMS LLP
200 Park Avenue
New York, NY 10166
Telephone: (212) 309-1000
Attorneys for Defendant Santo C. Maggio

Jeffrey T. Golenbock (JG 2217)
Adam C. Silverstein (AS 4876)
GOLENBOCK EISEMAN ASSOR
BELL & PESKOE LLP
437 Madison Avenue, 35th Floor
New York, NY 10022-7302
Telephone: (212) 907-7300
Fax: (212) 754-0330

*Attorneys for Defendants Phillip R.
Bennett, Refco Group Holdings Inc., and
Phillip R. Bennett Three Year Annuity Trust*

Larry H. Krantz
KRANTZ & BERMAN LLP
747 3rd Avenue, 32nd Floor
New York, New York 10017
Tel: (212) 661-0009
Fax: (212) 355-5009
Attorneys for Defendant Philip Silverman

Stuart L. Shapiro (SS 0894)
Matthew J. Sava (MS 9231)
Yoram J. Miller (YM 4207)
SHAPIRO FORMAN ALLEN SAVA &
McPHERSON LLP
380 Madison Avenue
New York, NY 10017
Telephone: (212) 972-4900
Fax: (212) 557-1275

*Attorneys for Defendants Joseph J. Murphy
and Gerald M. Sherer*

Greg A. Danilow (GD-1621)
Michael Walsh (MW 8000)
Paul Dutka (PD-2568)
Seth Goodchild
Joshua S. Amsel
WEIL GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, NY 10153
Telephone: (212) 310-8000
Fax: (212) 310-8007

Mark F. Pomerantz
Kerry Quinn
Richard A. Rosen
PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP
1285 Avenue of the Americas
New York, NY 10019
Telephone: (212) 373-3000
Fax: (212) 757-3990

*Attorneys for the "THL" and "Audit
Committee" Defendants*

Laura E. Neish (LN 0040)
ZUCKERMAN SPAEDER LLP
1540 Broadway
Suite 1604
New York, NY 10036
Telephone: (212) 704-9600
Fax: (212) 704-4256
Attorneys for Defendant Tone Grant
Ivan Kline (IK-9591)
Stuart I. Friedman (SF-9186)
Elizabeth D. Meacham (EM-0890)
FRIEDMAN & WITTENSTEIN
600 Lexington Avenue
New York, NY 10022
Telephone: (212) 750-8700
Fax: (212) 223-8391

Attorneys for Defendant William M. Sexton

John K. Villa
Thomas G. Ward
William T. Burke
Richa Shyam Dasgupta
John S. Williams
WILLIAMS & CONNOLLY LLP
725 Twelfth St., N.W.
Washington, D.C. 20005
Telephone: (202) 434-5000
Facsimile: (202) 434-5029

Attorneys for Defendant Mayer Brown LLP

William J. Schwartz
Jonathan Paul Bach
Kathleen Cassidy
Daniel M. Hibshoosh
Reed Smith
COOLEY GODWARD KRONISH LLP
The Grace Building
1114 Avenue of the Americas
New York, NY 10036-7798
Telephone: (212) 479-6000
Fax: (212) 479-6275

Barbara Moses (BM 2952)
Rachel Korenblat (RK 0170)
MORVILLO, ABRAMOWITZ, GRAND,
IASON, ANELLO & BOHRER P.C.
565 Fifth Avenue
New York, NY 10017
Telephone: (212) 856-9600
Fax: (212) 856-9494

Attorneys for Defendant Robert C. Trosten

Attorneys for Defendant Joseph P. Collins

Sascha Rand
Sarah Rubin
Rex Lee
Nicholas Calamari
QUINN EMMANUEL URQUHART OLIVER
& HEDGES
51 Madison Avenue
22nd Floor
New York, New York 10010
Tel: (212) 849-7000
Fax: (212) 849-7100

*Attorneys for Refco Litigation Trust and Refco
Private Action Trust*

Dated: April 16, 2009

